

## Frequently Asked Questions following Delisting of the ADS of SINOPEC Shanghai Petrochemical Company Limited (“SPC” or the “Company”) from the New York Stock Exchange

### Security Details

ADS CUSIP –82935M109

US ISIN – US82935M1099

ADSs: Ordinary Shares Ratio – 100 Class H Ordinary Shares to 1 American Depositary Shares

### Important Notes

- The last day of trading of the Company’s American Depositary Shares (“ADSs”) on the New York Stock Exchange (“NYSE”) was September 6, 2022. The ADSs of the Company are no longer listed and traded on the NYSE.
- Holders of the Company’s American Deposit Receipts (“ADRs”) may surrender their ADRs for cancellation and take delivery of the underlying class H ordinary (“H Shares”) of the Company, subject to the provisions of the Deposit Agreement by and among the Company, The Bank of New York Mellon (“BNY Mellon” or the “Depositary”), and owners and holders of ADS dated as of May 11, 2011 and the terms and conditions of the ADRs, including any applicable fees and taxes.
- The Company does not intend to seek a listing of the H Shares on a national securities exchange or over-the-counter (“OTC”) market in the United States. H Shares of the Company will continue to be traded on The Stock Exchange of Hong Kong Limited.
- The Company’s ADSs and H Shares may trade on the OTC Pink market in the United States without any action by the Company.

### Main Contacts

- **Depositary Bank Contacts**

The Bank of New York Mellon

DTC participant 2504

Contact – Lin Kong

Tel: 1 212 815 2514

Email: [lin.kong@bnymellon.com](mailto:lin.kong@bnymellon.com); [drsettlements@bnymellon.com](mailto:drsettlements@bnymellon.com)

- **Custodian Contacts**

[The Hong Kong office of The Hongkong and Shanghai Banking Corporation Limited (“Custodian”)]

Contact – Wing Kin Chan

Tel: (852) 2288 8306

Email: [chanwingkin@hsbc.com](mailto:chanwingkin@hsbc.com)

## **Frequently Asked Questions**

### ***Can I still receive the Company's dividends, participate in the Company's shareholders' meeting, and exercise other rights as a shareholder of the Company?***

Yes.

### ***How do I trade ADSs on the OTC Pink market?***

- You should contact your broker and ask if it provides quotes for the Company's ADSs.
- If your broker does provide such quotes, the broker can place an order with the market maker for the Company's ADS.
- The process is otherwise the same as for a stock transaction on a national securities exchange.

### ***May I voluntarily convert the Company's ADSs into H Shares?***

Yes.

### ***Are there any Depositary fees that I need to pay in connection with the conversion of ADSs into H Shares?***

Yes. You are required to pay (a) up to US\$5 per every 100 ADSs and (b) a cable charge of US\$17.50 per cancellation transaction.

### ***How do I convert SPC ADSs into H Shares (Cancellation)?***

- Investor requests to cancel their SPC ADRs through their broker.
- Broker delivers the SPC ADRs to BNY Mellon (DTC #2504) for cancellation by 3pm EDT, deliveries made after 3pm EDT will be processed on best efforts basis on the same day
- Broker emails the Hong Kong Securities Clearing Company Limited central clearing and settlement system ("CCASS") delivery instructions to [drsettlements@bnymellon.com](mailto:drsettlements@bnymellon.com).
- Broker accepts the ADR cancellation fee and cable fee charged through DTC.
- BNY Mellon will cancel the ADRs and instruct HSBC to release the underlying H Shares to the broker's designated account in CCASS.
- H Shares will generally be delivered on the next business day in Hong Kong from HSBC (account details above)\*

\*Disclaimer - There can be no assurances that deliveries will occur in this stated time frame and neither the Depositary nor the Custodian will be subject to liability as a result of the timing of such deliveries

### ***Are there any taxes or fees, in addition to those mentioned above, to convert my SPC ADSs or H Shares?***

We recommend that you consult with your broker or financial advisor regarding any tax matters and any fees other than those charged by the Depositary.