Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :   **31/01/2017**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer   Sinopec Shanghai Petrochemical Company Limited

Date Submitted   02/02/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 338 Description : H shares			
	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	3,495,000,000	RMB1.00	RMB3,495,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	3,495,000,000	RMB1.00	RMB3,495,000,000
(2) Stock code : 600688 Description : A shares（without selling restrictions）			
	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	7,305,000,000	RMB1.00	RMB7,305,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	7,305,000,000	RMB1.00	RMB7,305,000,000

(3) Stock code : 600688   Description : A shares (with selling restrictions)

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	RMB1.00	RMB0
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	RMB1.00	RMB0

2. Preference Shares

Stock code : N/A   Description : N/A

	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : N/A   Description : N/A

	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month *(State currency)* :   **RMB10,800,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares			No of preference shares	No. of other classes of shares
	(1)	(2)	(3)		
Balance at close of preceding month	3,495,000,000	7,305,000,000	NIL	NIL	NIL
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL	NIL
Balance at close of the month	3,495,000,000	7,305,000,000	NIL	NIL	NIL

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. A Share Option Incentive Scheme (23 / 12/ 2014) Ordinary A shares *(Note 1)*	NIL	NIL	NIL	NIL	NIL	38,510,000 A shares
2. N/A (/ /) shares *(Note 1)*	NIL	NIL	NIL	NIL	NIL	NIL
3. N/A (/ /) shares *(Note 1)*	NIL	NIL	NIL	NIL	NIL	NIL

Total A. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	
Total funds raised during the month from exercise of options (State currency)	NIL	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	NIL	N/A	NIL	NIL
(/ /)						
Stock code (if listed)	N/A					
Class of shares issuable *(Note 1)*	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A						
	N/A	N/A	NIL	N/A	NIL	NIL
(/ /)						
Stock code (if listed)	N/A					
Class of shares issuable *(Note 1)*	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
	N/A	N/A	NIL	N/A	NIL	NIL
(/ /)						
Stock code (if listed)	N/A					
Class of shares issuable *(Note 1)*	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	N/A	N/A	NIL	N/A	NIL	NIL
(/ /)						
Stock code (if listed)	N/A					
Class of shares issuable *(Note 1)*	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					

Total B.　(Ordinary shares)　　NIL
　　　　　(Preference shares)　　NIL
　　　　　(Other class)　　NIL

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	N/A					
Class of shares issuable *(Note 1)*	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
	N/A	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	N/A					
Class of shares issuable *(Note 1)*	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
	N/A	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	N/A					
Class of shares issuable *(Note 1)*	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	N/A	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	N/A					
Class of shares issuable *(Note 1)*	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					

				Total C. (Ordinary shares)	NIL	
				(Preference shares)	NIL	
				(Other class)	NIL	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares *(Note 1)*	NIL	NIL
2. N/A (/ /) shares *(Note 1)*	NIL	NIL
3. N/A (/ /) shares *(Note 1)*	NIL	NIL
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	N/A	Class of shares issuable ___N/A___ *(Note 1)* Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	NIL	NIL
2.	Open offer	At price :	State currency	N/A	Class of shares issuable __ N/A __ *(Note 1)* Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	NIL	NIL
3.	Placing	At price :	State currency	N/A	Class of shares issuable ___N/A___ *(Note 1)* Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	NIL	NIL
4.	Bonus issue				Class of shares issuable ___N/A___ *(Note 1)* Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	NIL	NIL

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
5. Scrip dividend At price : State currency N/A	Class of shares issuable ___N/A___ *(Note 1)* Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	NIL	NIL
6. Repurchase of shares	Class of shares repurchased *(Note 1)* ___N/A___ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	NIL	NIL
7. Redemption of shares	Class of shares redeemed *(Note 1)* ___N/A___ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	NIL	NIL
8. Consideration issue At price : State currency N/A	Class of shares issuable ___N/A___ *(Note 1)* Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	NIL	NIL

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable ___N/A___ *(Note 1)* Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	NIL	NIL
10. Other (Please specify) At price : State currency ___N/A___	Class of shares issuable ___N/A___ *(Note 1)* Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	NIL	NIL

Total E.	(Ordinary shares)	NIL
	(Preference shares)	NIL
	(Other class)	NIL

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
	(3)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

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Submitted by: Zhang Jianbo

Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1.   *State the class of shares (e.g. ordinary, preference or other).*

2.   *If there is insufficient space, please append the prescribed continuation sheet.*