

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2017						
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Sinopec Shanghai Petrochemical Company Limited						
Date Submitted 0	1/03/2017					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>338</u>	Description	:	H sha	nres		
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	nth	3,495,000,000	RMB1.00	RMB3,495,000,000		
Increase/(decrease)		NIL		NIL		
Balance at close of the month		3,495,000,000	RMB1.00	RMB3,495,000,000		
(2) Stock code : 600688	Description	: A share	s (without se	elling restrictions)		
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	nth	7,305,000,000	RMB1.00	RMB7,305,000,000		
Increase/(decrease)		NIL		NIL		
Balance at close of the month		7,305,000,000	RMB1.00	RMB7,305,000,000		

(3) Stock code : 600688 Descri	(3) Stock code : 600688 Description : A shares (with selling restrictions)					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	NIL	RMB1.00	RMB0			
Increase/(decrease)	NIL	-	NIL			
Balance at close of the month	NIL	RMB1.00	RMB0			
2. Preference Shares						
Stock code : N/A Descri	ption :	N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A	-	N/A			
Balance at close of the month	N/A	N/A	N/A			
3. Other Classes of Shares						
Stock code : N/A Descrip	ption:	N/A				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A	-	N/A			
Balance at close of the month	N/A	N/A	N/A			
Total authorised share capital at the end <i>currency</i>):	of the month (State	R	MB10,800,000,000			

II. Movements in Issued Share Capital

	No.	of ordinary share	es	No of preference	No. of other classes of shares	
	(1)	(2)	(3)	shares		
Balance at close of preceding month	3,495,000,000	7,305,000,000	NIL	NIL	NIL	
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL	NIL	
Balance at close of the month	3,495,000,000	7,305,000,000	NIL	NIL	NIL	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. A Share Option Incentive Scheme (23 / 12/ 2014) 38,080,000 A Ordinary A 430,000 NIL NIL NIL NIL shares shares (*Note 1*) 2. N/A NIL NIL NIL NIL NIL NIL shares (*Note 1*) 3. N/A NIL NIL NIL NIL NIL NIL shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of NIL options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
_	N/A	N/A	NIL	N/A	NIL	NIL
(/ /)	1,711		1,12			
Stock code (if listed)	N/A	<u> </u>				
Class of shares issuable (<i>Note 1</i>)	N/A	A				
Subscription price	N/A	Ā				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	_					
	- -	NT/ A		27/4		
(/ /)	N/A	<u>N/A</u>	NIL	N/A	NIL	NIL
Stock code (if listed)	N/A	A				
Class of shares	N/A	<u> </u>				
issuable (<i>Note 1</i>) Subscription price	N/A					
EGM approval date (if applicable)	11/1	1				
(dd/mm/yyyy)	(/ /)				
3. N/A	-					
	N/A	N/A	NIL	N/A	NIL	NIL
(/ /)			<u> </u>	· ·	·	· ·
Stock code (if listed)	N/A	<u> </u>				
Class of shares issuable (<i>Note 1</i>)	N/A	A				
Subscription price	N/A	A				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	-					
	N/A	N/A	NIL	N/A	NIL	NIL
(/ /)	1 1/ 11	11/11	TVIL	11/71	TVIL	IVIL
Stock code (if listed)	N/A	A				
Class of shares issuable (<i>Note 1</i>)	N/A	A				
Subscription price	N/A	A				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)	NIL	
			(Prefere	ence shares)	NIL	-
			(Other class)	NIL	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man un	ider Share Option Schemes)		
if app	particulars including EGM approval date (dd/mm/yyyy), licable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N</u>	(/ /)		
	shares (Note 1)	NIL	NIL
2. <u>N</u>	J/A		
-	shares (Note 1)	NIL	NIL
3. <u>N</u>	J/A		
<u> </u>	(/ /) shares (Note 1)	NIL	NIL
_	shares (which is	1412	THE
	Total D. (Ordinary shares)	NIL	
-	(Preference shares)	NIL	
	(Other class)	NIL	
	·		

	Type of Issue	Issued Snare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State N/A currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)				
3.	Placing	At price : State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)	N/A_			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	N/A_			
5.	Scrip dividend At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
					NIL	NIL
		Class of shares repurchased (Note 1)	N/A_			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
					NIL	NIL
		Class of shares redeemed (Note 1)	N/A_			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N W	
					<u>NIL</u>	NIL
		Class of shares issuable (Note 1)	N/A_			
8.	Consideration issue At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
					THE	11112

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
7	Classification in the N/A		
	Class of shares issuableN/A(Note 1)		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	NIL	NIL
	Class of shares issuableN/A(Note 1)		
10. Other (Please specify) At price: State currency N/A	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	NIL	NIL
	Total E. (Ordinary share (Preference share (Other cla	es) NIL	- - -
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(1)	NIL
Total increase / (decrease) in ordinary shares during		(-)	NIL
			NIL
Total increase / (decrease) in preference shares durin			NIL
Total increase / (decrease) in other classes of shares of			NIL
(These figures should be the same as the relevant fig.	=		

Remarks (if any):	
Submitted by: Zhang Jianbo	
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.