

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyyy): <u> </u>	30/04/2017				
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Sinopec Shanghai Petrochemical Company Limited						
Date Submitted 0	02/05/2017					
I. Movements in Authorised Shan	re Capital					
1. Ordinary Shares						
(1) Stock code :338	Description :	:	H sha	nres		
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth	3,495,000,000	RMB1.00	RMB3,495,000,000		
Increase/(decrease)		NIL		NIL		
Balance at close of the month		3,495,000,000	RMB1.00	RMB3,495,000,000		
(2) Stock code : 600688	Description :	:	A sha	ures		
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth	7,305,000,000	RMB1.00	RMB7,305,000,000		
Increase/(decrease)		NIL		NIL		
Balance at close of the month		7,305,000,000	RMB1.00	RMB7,305,000,000		

Stock code : N/A Descr	iption:	N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A N/A				
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			
3. Other Classes of Shares						
	iption :	N/A	Δ			
Stock code : N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital			
	No. of other	Par value (State	Authorised share			
Stock code : N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other
_	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,495,000,000	7,305,000,000	NIL	NIL
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL
Balance at close of the month	3,495,000,000	7,305,000,000	NIL	NIL

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. A Share Option Incentive Scheme (23 / 12/ 2014) 37,430,000 A Ordinary A NIL NIL NIL NIL NIL shares shares (*Note 1*) 2. N/A NIL NIL NIL NIL NIL NIL shares (*Note 1*) 3. N/A NIL NIL NIL NIL NIL NIL shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of NIL options (State currency)

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Steak anda (if listed)		N/A	NIL NIL	N/A	NIL	NIL
Stock code (if listed) Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ / _)					
	N/A	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	$\frac{N/A}{N/A}$	11/11	INIL	11/12	INIL	1111
Class of shares	N/A					
issuable (<i>Note 1</i>) Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	N/A	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
		NT/A	NIII	N T / A	NIII	NIII
Stock code (if listed)	<u>N/A</u> 	N/A	NIL	N/A	NIL	NIL
Class of shares	N/A					
issuable (<i>Note 1</i>) Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin		NIL	
				ence shares)	NIL NIL	-
				Other class)	NIL	-
			`	´ <u></u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uiaii	under Snare Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A (/ /) shares (Note 1)	NIL	NIL
2.	N/A	TALL	THE
	shares (Note 1)	NIL	NIL
3.	N/A		
	shares (Note 1) Total D. (Ordinary shares)	NIL NIL	NIL
	(Preference shares) (Other class)	NIL NIL	

	Type of Issue	Issued Snare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
						NIL	NIL
			Class of shares issuable (Note 1)	N/A _			
2.	Open offer	At price : State currency N/A	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)	N/A_			
3.	Placing	At price : State N/A currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)	N/A_			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A_			
5.	Scrip dividend At price : State currency	y <u>N/A</u>	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL
			Class of shares repurchased (Note 1)	N/A_			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIII	NII
						<u>NIL</u>	NIL
			Class of shares redeemed (Note 1)	N/A_			_
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price : State currency	<u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuableN/A	_	
		(Note 1)		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy))	
		EGM approval date: (/ /)	
		(dd/mm/yyyy)	NIL	NIL
		Class of shares issuableN/A(Note 1)	_	
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy))	
		EGM approval date: (/ / / (dd/mm/yyyy)	NIL	NIL
		Total E. (Ordinary sha (Preference sha (Other cl	res) NIL	- - -
Te	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to E):	(1)	NIL
	· · · · · · · · · · · · · · · · · · ·		(2)	NIL
				NIL
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	-	NIL
	otal increase / (decrease) in other classes of shares du			NIL
	These figures should be the same as the relevant figur	_	ed Share Capita	ul").)

Remarks (if any):					
Submitted by: Wang Zhiqing					
Title: Chairman (Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.