日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2017
i or the month chaca (aa/min/jjjj).	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sinopec Shanghai Petrochemical Company Limited
Date Submitted	01/06/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>338</u> Descrip	tion : H shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	3,495,000,000	RMB1.00	RMB3,495,000,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	3,495,000,000	RMB1.00	RMB3,495,000,000		
(2) Stock code :600688Description :A shares					
(2) Stock code : <u>600688</u> Descrip	otion :	A sha	ares		
(2) Stock code : <u>600688</u> Descrip	otion : No. of ordinary shares	A sha Par value (State currency)	Authorised share capital (State currency)		
(2) Stock code : <u>600688</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		

2. Preference Shares

Stock code :	N/A I	Description :	N/2	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding mor	th N/A	N/A	N/A
Increase/(decrease)		N/A	_	N/A
Balance at close of t	he month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*State currency*) : _______ **RMB10,8**

RMB10,800,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other	
_	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	3,495,000,000	7,305,000,000	NIL	NIL	
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL	
Balance at close of the	3,495,000,000	7,305,000,000	NIL	NIL	

III. Details of Movements in Issued Share Capital

	Movement durin			No. of new shares of issuer issued during	No. of new shares of issuer which may be	
	Movement durin					
	Movement durin			the month pursuant	issued pursuant thereto	
		g the month		thereto	as at close of the mon	
		8				
Granted	Exercised	Cancelled	Lapsed			
N TH	NUT	N UT	NUT	NTT	37,430,000 A	
NIL	NIL	NIL	NIL	NIL	shares	
				N 777		
NIL	NIL	NIL	NIL	NIL	NIL	
NIL	NIL	NIL	NIL	NIL	NIL	
	·			· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	
	Tot	al A. (Ordin	nary shares)	NIL		
	100					
the month	from exercise of					
5 me montil			NIL			
	NIL NIL g the month	NIL NIL NIL NIL	NIL NIL NIL NIL NIL NIL Total A. (Ording (Preference)	NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL Total A. (Ordinary shares) (Preference shares) (Other class)	NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL Iteration NIL NIL NIL Iteration NIL NIL NIL (Ordinary shares) NIL NIL (Other class) NIL NIL	

Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of N nominal	Iominal value at close of receding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/X		NT / A	NU		NUT	
(/ /)	N/A	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	N/A					
Class of shares	N/A					
issuable (Note 1)						
Subscription price	N/A					
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
	N/A	N/A	NIL	N/A	NIL	NIL
(/ /)	1N/A	1N/A	INIL	1N/ A	INIL	INIL
Stock code (if listed)	N/A					
Class of shares	N/A					
issuable (Note 1)						
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
		NT/A	NII	NT/A	NII	NII
(/ /)	N/A	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	N/A					
Class of shares	N/A					
issuable (Note 1)						
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	- NT / A		NTT	NT / A	NTI	NITT
(/ /)	N/A	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	N/A					
Class of shares	N/A					
issuable (Note 1)						
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
				1 \	NTE	
		Total		nary shares) ence shares)	NIL NIL	
			-			
			(Other class)	NIL	

Convertibles (i.e. Convertible i Class and description 1. N/A		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>((, , 1, , , 1, ('(1', , , 1)</u>)	<u> </u>	N/A	NIL	N/A	NIL	NIL
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	_					
	N/A	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	<u> </u>			11/11		1,112
Class of shares	N/A					
issuable (<i>Note 1</i>)	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
		N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	<u> </u>	1 1/ 1 1	1112	10/11		
Class of shares	N/A					
issuable (<i>Note 1</i>)	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	$\frac{N/A}{N/A}$	1N/FX	INIL	1N/A	INIL	INIL
Class of shares issuable (<i>Note 1</i>)	N/A N/A					
Subscription price	N/A	<u>.</u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		T		NIT	
			Total C. (Ordin		NIL NIL	-
				ence shares) Other class)	NIL NIL	-
			(other class)	INIL	-

unan	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A (/ /) shares (Note 1)	NIL	NIL
2.	N/A		
-	(/ /) shares (Note 1)	NIL	NIL
3.	N/A		
-	(/ /) shares (Note 1)	NIL	NIL
- - -	Total D. (Ordinary shares) (Preference shares) (Other class)	NIL NIL NIL	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	N/A		montin
			(Note 1)		-	
1.	Rights issue	At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{N/A}}{$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					NIL	NIL
			Class of shares issuable (Note 1)	N/A		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)	N/A		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					NIL	NIL
			Class of shares issuable (<i>Note 1</i>)	N/A		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NIL
			(dd/mm/yyyy)		NIL	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)	N/A_			
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
						MIL
		Class of shares repurchased (<i>Note 1</i>)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
		Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					NIL	NIL
		Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NII	NII
					NIL	NIL

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issua (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	ableN/A (/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
10.	Other (Please specify)	At price : State <u>N/A</u>	Class of shares issua (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	ableN/A (/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Total E.	(Ordinary share (Preference share (Other class	es) NIL	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	NIL			
	(3)	NIL			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Wang Zhiqing

Title: Chairman (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.