

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Sinopec Shanghai Petrochemical Company Limited
中國石化上海石油化工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00338)

SUPPLEMENTAL NOTICE OF EXTRAORDINARY GENERAL MEETING

This notice is supplemental to the notice of extraordinary general meeting (the “EGM Notice”) published on 15 June 2017 by Sinopec Shanghai Petrochemical Company Limited (the “Company”) to convene the first extraordinary general meeting for 2017 (the “EGM”) at North Building, Jinshan Hotel, No. 1 Jinyi East Road, Jinshan District, Shanghai, the People’s Republic of China (the “PRC”) on Wednesday, 2 August 2017 at 2:00 p.m..

Details of the proposed resolution to be considered at the EGM were set out in the EGM Notice. Unless otherwise defined, terms defined herein shall have the same meanings as those defined in the circular of the Company dated 19 July 2017. Apart from the amendments set out below, all the information contained in the EGM Notice remains valid and effective.

Due to the matters set out in the supplemental circular of the Company dated 19 July 2017, the following resolution shall be added to the EGM Notice as additional resolution numbered 2:

ORDINARY RESOLUTION

- (2) The election of Ms. Li Yuanqin as an independent non-executive director of the Ninth Session of the Board

By Order of the Board
Sinopec Shanghai Petrochemical Company Limited
Guo Xiaojun
Joint Company Secretary

Shanghai, the PRC, 19 July 2017

As at the date of this announcement, the executive directors of the Company are Wang Zhiqing, Wu Haijun, Gao Jinping, Jin Qiang, Guo Xiaojun and Zhou Meiyun; the non-executive directors of the Company are Lei Dianwu and Mo Zhenglin; and the independent non-executive directors of the Company are Zhang Yimin, Liu Yunhong, Du Weifeng and Pan Fei.

Notes:

- (1) Please refer to the EGM Notice for details of the other special resolution to be considered and approved at the EGM, closure of register of members, qualification of the shareholders for attending the EGM, registration procedures for attending the EGM and other relevant matters.
- (2) Since the initial proxy form (the “Initial Proxy Form”) which was sent together with the EGM Notice does not contain resolution (2) above, a revised proxy form (the “Revised Proxy Form”) is sent together with this supplemental notice. Any shareholder who intends to appoint a proxy to attend the EGM and has not lodged the Initial Proxy Form is required to complete and lodge the enclosed Revised Proxy Form in accordance with the instructions stated thereon and lodging of the Initial Proxy Form is not required. If a shareholder has already returned the Initial Proxy Form in accordance with the instructions printed thereon, he/she should not that:
 - (a) If no Revised Proxy Form is returned by the shareholder in accordance with the instructions stated thereon, the Initial Proxy Form will be treated as a valid proxy form lodged by the shareholder if duly completed. The proxy(ies) appointed under the Initial Proxy Form will also be entitled to vote in accordance with the instructions previously given by the shareholder or at his/her discretion (if no such instructions are given) on any resolution properly put to the EGM (including resolution (2) above).
 - (b) If the Revised Proxy Form is lodged not less than 24 hours before the time for holding the EGM in accordance with the instructions stated thereon, the Revised Proxy Form, whether duly completed or not, will revoke and supersede the Initial Proxy Form previously lodged by the shareholder. The Revised Proxy Form will be treated as a valid form of proxy if duly completed.
 - (c) If the Revised Proxy Form is lodged within 24 hours before the time for holding the EGM, it will be deemed invalid. It will not revoke the Initial Proxy Form previously lodged by the shareholder. The Initial Proxy Form will be treated as a valid proxy form lodged by the shareholder if duly completed. The proxy(ies) appointed under the Initial Proxy Form will also be entitled to vote in accordance with the instructions previously given by the shareholder or at his/her discretion (if no such instructions are given) on any resolution properly put to the EGM (including resolution (2) above).

Completion and return of the Initial Proxy Form and/or the Revised Proxy Form will not preclude you from attending and voting in person at the EGM or any adjournment thereof. Shareholders who have appointed or intend to appoint proxy(ies) to attend the EGM are requested to pay attention to the special arrangements set out above.