日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sinopec Shanghai Petrochemical Company Limited
Date Submitted	01/08/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>338</u> Descrip	otion :	H sha	ares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	3,495,000,000	RMB1.00	RMB3,495,000,000	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	3,495,000,000	RMB1.00	RMB3,495,000,000	
		A shares		
(2) Stock code : <u>600688</u> Descrip	otion :	A sha	nres	
(2) Stock code : <u>600688</u> Descrip	otion : No. of ordinary shares	A sha Par value (State currency)	Authorised share capital (State currency)	
(2) Stock code : <u>600688</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	

2. Preference Shares

Stock code :	N/A I	Description :	N/2	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding mor	nth N/A	N/A	N/A
Increase/(decrease)		N/A	_	N/A
Balance at close of th	ne month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	tion : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	<u>N/A</u>	N/A	

Total authorised share capital at the end of the month (*State currency*) :

RMB10,800,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
_	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,495,000,000	7,305,000,000	NIL	NIL
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL
Balance at close of the month	3,495,000,000	7,305,000,000	NIL	NIL

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. A Share						
Option						
Incentive						
Scheme						
(23/ 12/						
2014)						
Ordinary A	NII	NII	NII	NIII	NIII	37,180,000 A
shares	NIL	NIL	NIL	NIL	NIL	shares
(Note 1)						
(11010-1)						
2. N/A						
$\underline{2.1N/A}$						
(/ /)						
shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
(11010-1)						
3. N/A						
<u>3. N/A</u>						
(/ /)						
shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
(10001)		Tot	al A. (Ordin	ary charge)	NIL	
		100				
				nce shares)	NIL	
			((Other class)	NIL	
Total funds raised dur		from exercise of		NIL		
options (State currenc	y)		. <u></u>			

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-		NU		NU	NUT
(/ /)	N/A	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	N/A	A Contraction of the second seco				
Class of shares	N/A					
issuable (Note 1)						
Subscription price	N/A	<u> </u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	-					
	N/A	N/A	NIL	N/A	NIL	NIL
(/ /)	1N/A	11//11	INIL	11/11	INIL	111L
Stock code (if listed)	N/A	Δ				
Class of shares	N/A					
issuable (Note 1)						
Subscription price	N/A	<u> </u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	-					
	N/A	N/A	NIL	N/A	NIL	NIL
(/ /)		1N/A	INIL	\mathbf{N}/\mathbf{A}	INIL	
Stock code (if listed)	N/A	Δ				
Class of shares	N/A					
issuable (Note 1)						
Subscription price	N/A	<u> </u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	-					
	N/A	N/A	NIL	N/A	NIL	NIL
	11/21			1 1/ 1 1		
Stock code (if listed)	N/A	<u> </u>				
Class of shares	N/A					
issuable (<i>Note 1</i>)	N/A					
Subscription price	1N/P	<u> </u>				
(if applicable)	7 1 1	```				
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)	NIL	
				ence shares)	NIL	
			(Other class)	NIL	

Convertibles (i.e. Convertible i Class and description 1. N/A		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	$\underline{N/A}$	N/A	NIL	N/A	NIL	NIL
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)	<i>,</i> , .					
(dd/mm/yyyy))	(/ /)					
2. N/A						
		N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	<u> </u>	10/11		10/11		
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
	N/A	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	N/A					
Class of shares	N/A					
issuable (<i>Note 1</i>) Subscription price	N/A					
EGM approval date (if applicable)	11/71					
(dd/mm/yyyy)	(/ /)					
4. N/A						
		N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	$\frac{10/14}{N/A}$			1.1/11		
Class of shares	N/A					
issuable (Note 1)						
Subscription price	N/A					
(if applicable)	, ,					
(dd/mm/yyyy)	(/ /)		T. (.1.C. / C. "		NIT	
			Total C. (Ordin	· · · · · · · · · · · · · · · · · · ·	NIL	
				ence shares)	NIL	-
			(Other class)	NIL	

than under Share Option Schemes)			
Full particulars including EGM ap if applicable, and class of shares is	proval date (dd/mm/yyyy), ssuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>			
	(/ /) shares (Note 1)	NIL	NIL
2. <u>N/A</u>			
	(/ /)		
	shares (Note 1)	NIL	NIL
3. <u>N/A</u>			
	(/ /)		
	shares (Note 1)	NIL	NIL
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	NIL	
	(Other class)	NIL	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue		Class of shares issuable	N/A		montin
		(Note 1)		-	
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				NIL	NIL
		Class of shares issuable (<i>Note 1</i>)	N/A		
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(//)	NIL	NIL
3. Placing	At price : State <u>N/A</u> currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /) (/ /)	NIL	NIL
		Class of shares issuable (<i>Note 1</i>)	N/A		
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
		(du mm yyyy)		NIL	<u>N</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)	N/A_			
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					NIL	NIL
		Class of shares repurchased (<i>Note 1</i>)	N/A_			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
					<u> </u>	NIL
		Class of shares redeemed (<i>Note 1</i>)	N/A_			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					NIL	NIL
		Class of shares issuable (<i>Note 1</i>)	N/A_			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuableN/A (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy))	
				NIL	NIL
			Class of shares issuableN/A (Note 1)	_	
10.	Other (Please specify)	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)	1	
			EGM approval date: (/ /) (dd/mm/yyyy)	NIL	NIL
			Total E. (Ordinary sha (Preference sha (Other cl.	res) NIL	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	NIL		
	(3)	NIL		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	NIL			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by: Guo Xiaojun

Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.