# **日KEX** 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mr	m/yyyy): 30/09/2017	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sinopec Shanghai Petrochemical Company Limited
Date Submitted	03/10/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>338</u> Descrip	cription : H shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	3,495,000,000	RMB1.00	RMB3,495,000,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	3,495,000,000	RMB1.00	RMB3,495,000,000		
(2) Stock code : 600688 Description : A shares					
(2) Stock code : <u>600688</u> Descrip	tion :	A sha	ares		
(2) Stock code : <u>600688</u> Descrip	ntion : No. of ordinary shares	A sha Par value (State currency)	Authorised share capital (State currency)		
(2) Stock code : <u>600688</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		

## 2. Preference Shares

Stock code :	code : <u>N/A</u> Descri		N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the	month	N/A	N/A	N/A

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : \_\_\_\_\_\_\_ **RMB10,3** 

RMB10,814,176,600

#### II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other
_	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,495,000,000	7,305,000,000	NIL	NIL
Increase/ (decrease) during the month	NIL	14,176,600	NIL	NIL
Balance at close of the	3,495,000,000	7,319,176,600	NIL	NIL

### III. Details of Movements in Issued Share Capital

Particulars of share						
option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	a the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. A Share						
Option						
Incentive						
Scheme						
(23/ 12/						
2014)						
Ordinary A	NIL	14,176,600	NIL	35,900	14,176,600	19,404,500 A
shares	NIL	14,170,000		33,700	14,170,000	shares
( <i>Note</i> 1)						
2. N/A						
2. IN/A						
shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)			11112			
(10001)						
3. N/A						
( / / )						
shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)		·				
		Т		1	14,176,600 (A	
		101	tal A. (Ordin	ary shares)	shares)	
			(Prefere	nce shares)	NIL	
			(0	Other class)	NIL	
Total funds raised dur options (State currenc		n from exercise of	RM	MB54,579,910	)	
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nominal	close of	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
- 	NT / A	NU		NH	NU
<u>N/A</u>	N/A	NIL	N/A	NIL	NIL
N/A					
N/A					
11/71					
( / /	)				
-					
N/A	N/A	NIL	N/A	NIL	NIL
N/A					
N/A					
N/A					
	)				
( ' '	)				
-					
N/A	N/A	NIL	N/A	NIL	NIL
NT/A					
N/A					
( / /	)				
-					
- NT / A	NI/A	NIII	NT / A	NIII	NIT
<u>IN/A</u>	1N/A	INIL	1N/A	INIL	NIL
N/A					
IN/A					
( / /	)				
	Total				
			· · · · · · · · · · · · · · · · · · ·		
	nominal value     pr       N/A     N/A       N/A     N/A       ( / /        N/A        N/A	value     preceding month       N/A     N/A       N/A     N/A	nominal value   close of month   during the month     N/A   N/A   NIL     N/A   N/A   N/A     N/A<	nominal value   close of preceding month   during the month   at close of the month     N/A   N/A   NIL   N/A     N/A   N/A   N/A   N/A     N/A   N/A   N/A	during the month pursuant   Currency of Nominal value at received during the at close of the value preceding month Nominal value at close of the month   N/A N/A NIL N/A   N/A N/A N/A NIL   N/A N/A N/A NIL   N/A N/A N/A NIL

Convertibles (i.e. Convertible i Class and description 1. N/A		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				NT/ 4		
Starland (if listed)	<u> </u>	N/A	NIL	N/A	NIL	NIL
Stock code (if listed) Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	_					
	N/A	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	$\frac{N/A}{N/A}$	1 1/ 2 1		11/11	1111	11112
Class of shares issuable ( <i>Note 1</i> )	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
		N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	<u> </u>	1 1/ 1 1	1112	1 1/2 1		
Class of shares issuable ( <i>Note 1</i> )	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
		NT / A	NTH	<b>NT / A</b>	NIII	<b>NTT</b>
Stock code (if listed)	<u> </u>	N/A	NIL	N/A	NIL	NIL
Class of shares issuable ( <i>Note 1</i> )	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin	-	NIL	-
				ence shares)	NIL	-
			(	Other class)	NIL	_

unun	under Snare Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / ) shares (Note 1)	NIL	NIL
2.	N/A		
	( / / ) shares (Note 1)	NIL	NIL
3.	N/A		
	( / / ) shares (Note 1)	NIL	NIL
	Total D. (Ordinary shares)	NIL	
	(Preference shares) (Other class)	NIL NIL	
		I	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue		Class of shares issuable	N/A		month
		(Note 1)			
I. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
				NIL	NIL
		Class of shares issuable ( <i>Note 1</i> )			
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	NIL	NIL
		Class of shares issuable ( <i>Note 1</i> )	N/A		
3. Placing	At price : State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
				NIL	NIL
		Class of shares issuable ( <i>Note 1</i> )	N/A		
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		NIL
				NIL	<u> </u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )	N/A_			
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
		Class of shares	N/A_			
		repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
		Class of shares redeemed (Note 1)	N/A_			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(dd/min/9999)			NIL	NIL
		Class of shares issuable (Note 1)	N/A_			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
					NIL	INIL

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuableN/A( <i>Note 1</i> )	_	
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)		
				NIL	NIL
			Class of shares issuableN/A (Note 1)	_	
10.	Other (Please specify)	At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{N/A}}{$	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	) NIL	NIL
			Total E. (Ordinary sh (Preference sh (Other c	ares) NIL	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	14,176,600 (A shares)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by: Guo Xiaojun

Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.