

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/10/2017				
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Sinopec Shanghai Petrochemical Company Limited Date Submitted 01/11/2017						
Date Storificed	01/11/20	1 /				
I. Movements in Authorised Sl	nare Capita	al				
1. Ordinary Shares						
(1) Stock code : <u>338</u>	Descrip	tion :	H sh	ares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth	3,495,000,00	00 RMB1.00	RMB3,495,000,000		
Increase/(decrease)		NIL		NIL		
Balance at close of the month		3,495,000,00	00 RMB1.00	RMB3,495,000,000		
(2) Stock code : 600688	Descrip	tion :	A sh	ares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth	7,319,176,60	00 RMB1.00	RMB7,319,176,600		
Increase/(decrease)		N	<u>IL</u>	NIL		
Balance at close of the month		7,319,176,60	00 RMB1.00	RMB7,319,176,600		

Stock code: N/A Descr	iption:	N/A	L	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
Butunee at crosse of the month				
3. Other Classes of Shares				
3. Other Classes of Shares	iption :	N/A	A	
3. Other Classes of Shares Stock code: N/A Descri	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)	
3. Other Classes of Shares	iption: No. of other	N/A Par value (State	Authorised share	
3. Other Classes of Shares Stock code: N/A Descri	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)	

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	3,495,000,000	7,319,176,600	NIL	NIL	
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL	
Balance at close of the month	3,495,000,000	7,319,176,600	NIL	NIL	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. A Share Option Incentive Scheme (23 / 12/ 2014) Ordinary A 19,404,500 A NIL **NIL NIL** NIL **NIL** shares shares (*Note 1*) 2. N/A NIL **NIL** NIL NIL NIL **NIL** shares (*Note 1*) 3. N/A NIL NIL NIL **NIL** shares NIL NIL (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) **NIL** (Other class) NIL Total funds raised during the month from exercise of **NIL** options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	N/A	N/A	NIL	N/A	NIL	NIL
(/ /)						
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A	Δ				
Subscription price	N/A	\				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	_					
	N/A	N/A	NIL	N/A	NIL	NIL
(/ /)		11/A	TVIL	1 V /A	IVIL	
Stock code (if listed)	N/A	Λ				
Class of shares issuable (<i>Note 1</i>)	N/A	Δ				
Subscription price	N/A	Λ				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	_	,				
	-	27/4		27/4		
(/ /)	<u>N/A</u>	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	N/A	Δ				
Class of shares	N/A	1				
issuable (<i>Note 1</i>) Subscription price	N/A					
EGM approval date (if applicable)	1,71					
(dd/mm/yyyy)	(/ /)				
4. N/A	_					
	N/A	N/A	NIL	N/A	NIL	NIL
(/ /)	11/11	11/11	TILL	11//1	1111	
Stock code (if listed)	N/A	1				
Class of shares issuable (<i>Note 1</i>)	N/A	Δ				
Subscription price	N/A	1				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	. , ,	,				
		Total	•	nary shares)	NIL NIL	-
			•	ence shares) Other class)	NIL NIL	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man	under Snare Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A (/ /)	NII	NH
1 .	shares (Note 1)	NIL	NIL
2.	N/A		
-			
	shares (Note 1)	NIL	NIL
3.	N/A		
	(/ /)		
	shares (Note 1)	NIL	NIL
1			
1	Total D. (Ordinary shares)	NIL	
	(Preference shares)	NIL	
	(Other class)	NIL	
	(Other class)	11112	

	Type of Issue	Issued Snare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price : State currency N/A	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency N/A	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)	N/A_			
3.	Placing	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)	N/A_			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	N/A_			
5.	Scrip dividend At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
					NIL	NIL
		Class of shares repurchased (Note 1)	N/A_			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
					NIL	NIL
		Class of shares redeemed (Note 1)	N/A_			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N W	
					NIL	NIL
		Class of shares issuable (Note 1)	N/A_			
8.	Consideration issue At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
					NIL	IVIL

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ibleN/	A		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					NIL	NIL
		Class of shares issua (Note 1)	bleN/	A		
10.	Other (Please specify) At price: State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
		Total E.	(Ordinar (Preference (Oth		s) NIL	- - -
Т	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(NIL
Т	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E)	(<i>/</i>	NIL NIL
				71.		NIL
	otal increase / (decrease) in other classes of shares du These figures should be the same as the relevant figure					

Remarks (if any):
Submitted by: Guo Xiaojun
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.