

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2018				
To: Hong Kong Exchanges and C	learing Limited	1		
	nopec Shangha	i Petrochemi	cal Company	Limited
Date Submitted 01	/02/2018			
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>338</u> D	Description:		H sha	nres
		ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th 3,4	495,000,000	RMB1.00	RMB3,495,000,000
Increase/(decrease)	1	NIL		NIL
Balance at close of the month	3,4	495,000,000	RMB1.00	RMB3,495,000,000
(2) Stock code :600688D	Description:		A sha	ires
		ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th	319,176,600	RMB1.00	RMB7,319,176,600
Increase/(decrease)	1	NIL		NIL
Balance at close of the month	7,3	319,176,600	RMB1.00	RMB7,319,176,600

Stock code: N/A Descr	iption:	tion: N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			
Butunee at crosse of the month						
3. Other Classes of Shares						
3. Other Classes of Shares	iption :	N/A	A			
3. Other Classes of Shares Stock code: N/A Descri	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)			
3. Other Classes of Shares	iption: No. of other	N/A Par value (State	Authorised share			
3. Other Classes of Shares Stock code: N/A Descri	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)			

II. Movements in Issued Share Capital

	No. of ordi	No. of ordinary shares		No. of other		
_	(1)	(2)	preference shares	classes of shares		
Balance at close of preceding month	3,495,000,000	7,319,176,600	NIL	NIL		
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL		
Balance at close of the month	3,495,000,000	7,319,176,600	NIL	NIL		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1410 veinem darin	g the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. A Share						
Option						
Incentive						
Scheme						
Scheme						
(23 / 12/						
2014)						
Ordinary A	NIII	NIII	NIII	520 500	NIII	18,583,800 A
shares	NIL	NIL	NIL	520,700	NIL	shares
(Note 1)						
(Ivoic I)						
2. N/A						
2. N/A						
(/ /)						
shares	NIL	NIL	NIL	NIL	NIL	NIL
(<i>Note 1</i>)	·	·			<u> </u>	
(11010-1)						
3. N/A						
3. IV/A						
(/ /)						
shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
, ,		Tot	al A. (Ordi	nary shares)	NIL	
		100		ence shares)	NIL	
			•	Other class)	NIL	
				Outer class)	INIL	
Total funds raised dur		from exercise of		NIL		
options (State currence	cy)					

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	N/A	N/A	NIL	N/A	NIL	NIL
(/ /)	11/11				1,122	
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-					
	- NT/A	NT/A	NIII	NT/A	NIII	NIII
(/ /)	<u>N/A</u>	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	N/A					
Class of shares	N/A					
issuable (<i>Note 1</i>) Subscription price	N/A					
EGM approval date	1,71	<u> </u>				
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(/ /					
	- -					
	<u>N/A</u>	N/A	NIL	N/A	NIL	NIL
(/ /) Stock code (if listed)	N/A					
Class of shares	N/A					
issuable (<i>Note 1</i>) Subscription price	N/A					
EGM approval date	IV/A	•				
(if applicable)	(,				
(dd/mm/yyyy) 4. N/A	(/ /)				
	-					
	N/A	N/A	NIL	N/A	NIL	NIL
(/ /) Stock code (if listed)	N/A					
Class of shares	N/A					
issuable (Note 1)						
Subscription price EGM approval date	N/A	<u>. </u>				
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B. (Ordi	nary shares)	NIL	
			(Prefere	ence shares)	NIL	• •
			(Other class)	NIL	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)			
Full particulars including EGM approval date (dd/m if applicable, and class of shares issuable:	m/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	(/ /)		
	shares (Note 1)	NIL	NIL
2. N/A			
-	(/ /)		
-	shares (Note 1)	NIL	NIL
3. N/A	, ,		
	(/ /) shares (Note 1)	NIL	NIL
	Siluios (11016 1)	11111	11112
Total D.	(Ordinary shares)	NIL	
	(Preference shares)	NIL	
	(Other class)	NIL	

	Type of Issue	Issued Snare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price : State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_ NIL	NIL
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State N/A currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)				
3.	Placing	At price : State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)	N/A_			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	N/A_			
5.	Scrip dividend At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
					NIL	NIL
		Class of shares repurchased (Note 1)	N/A_			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
					NIL	NIL
		Class of shares redeemed (Note 1)	N/A_			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N W	
					<u>NIL</u>	NIL
		Class of shares issuable (Note 1)	N/A_			
8.	Consideration issue At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
					1111	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	bleN/	'A		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					NIL	NIL
		Class of shares issua (Note 1)	bleN/	'A		
10.	Other (Please specify) At price: State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
		Total E.	(Ordinar (Preferenc (Oth		s) NIL	- - -
Т	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(NIL
Т	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):	(<i>/</i>	NIL NIL
	otal increase / (decrease) in other classes of shares during to			2 7.		NIL
	These figures should be the same as the relevant figure					

Remarks (if any):
Submitted by: Guo Xiaojun
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.