日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2018
f of the month chucu (uu/mm/yyyy).	51/05/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sinopec Shanghai Petrochemical Company Limited
Date Submitted	01/06/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>338</u> Descrip	otion :	H sha	ares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,495,000,000	RMB1.00	RMB3,495,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	3,495,000,000	RMB1.00	RMB3,495,000,000
(2) Stock code : 600688 Descrip	otion :	A sha	nres
(2) Stock code : 600688 Descrip	otion : No. of ordinary shares	A sha Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>600688</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) :

RMB10,823,813,500

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
-	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,495,000,000	7,328,813,500	NIL	NIL
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL
Balance at close of the month	3,495,000,000	7,328,813,500	NIL	NIL

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM approval date		M (1)	а а		the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement durin	ng the month		ulereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. A Share						
Option						
Incentive						
Scheme						
(23/ 12/						
2014)						
Ordinary A		N 111		N 191		0.046.000 + 1
shares	NIL	NIL	NIL	NIL	NIL	8,946,900 A shares
(Note 1)						
2. N/A						
(/ /)	NU	NUT	NUT	NIT	NII	NUU
shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
3. N/A						
5.10/11						
(/ /)						
shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						_
		То	tal A. (Ordi	nary shares)	NIL	_
			(Prefere	ence shares)	NIL	_
			(Other class)	NIL	_
Total funds raised dur		from exercise of	2	NIL		
options (State currenc	y)					

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	nominal	Iominal value at close of receding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-		NU		NII	NU
(/ /)	N/A	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	N/A					
Class of shares	N/A					
issuable (Note 1)						
Subscription price	N/A					
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	-					
	N/A	N/A	NIL	N/A	NIL	NIL
(/ /)			1112			
Stock code (if listed)	N/A					
Class of shares	N/A					
issuable (<i>Note 1</i>) Subscription price	N/A					
EGM approval date	1 1/ 2 1					
(if applicable)	, , ,					
(dd/mm/yyyy) 3. N/A	(/ /)				
<u>J. IV/A</u>	-					
	N/A	N/A	NIL	N/A	NIL	NIL
(/ /)						
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		,				
			_			
	N/A	N/A	NIL	N/A	NIL	NIL
(/ /) Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total		nary shares) ence shares)	NIL NIL	
				Other class)	NIL	

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
C (1, 1, 1, 1, ('C1' , (, 1))	<u> </u>	N/A	NIL	N/A	NIL	NIL
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))2. N/A	(/ /)					
2. N/A						
	N/A	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	<u> </u>	± 1/ 4 ±		1.11.1		
Class of shares	N/A					
issuable (Note 1)						
Subscription price EGM approval date	N/A					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
		N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)	, , .					
(dd/mm/yyyy)	(/ /)					
4. N/A						
		N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	$\frac{10/14}{N/A}$			1.11.1.1		
Class of shares	N/A					
issuable (Note 1)						
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)	NIL	_
				ence shares)	NIL	- -
			(Other class)	NIL	

unan	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A (/ /)		
-	shares (Note 1)	NIL	NIL
2.	N/A		
-	(/ /) shares (Note 1)	NIL	NIL
3.	N/A		
- -			NU
-	shares (Note 1)	NIL	NIL
-	Total D. (Ordinary shares)	NIL	
-	(Preference shares) (Other class)	NIL NIL	
	· · · · · · · · · · · · · · · · · · ·		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

2. Open offer At price : State currency N/A Issue and allotment $(//)$ BEGM approval date: $(//)$ 3. Placing At price : State currency N/A Issue and allotment $(//)$ EGM approval date: $(//)$ Class of shares issuable N/A Class of shares issuable N/A Class of shares issuable N/A EGM approval date: $(//)$ EGM approval date: $(//)$		month
(Note 1) (Note 1) 1. Rights issue At price : $\frac{State}{currency}$ N/A Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: (///) (///) EGM approval date: (///) (Mote 1) Class of shares issuable N/A Class of shares issuable N/A 2. Open offer At price : $\frac{State}{currency}$ N/A Issue and allotment date : $(d/mm/yyyy)$ (///) 2. Open offer At price : $\frac{State}{currency}$ N/A Issue and allotment date : $(d/mm/yyyy)$ (///) 3. Placing At price : $\frac{State}{currency}$ N/A Issue and allotment date : $(d/mm/yyyy)$ (///) 3. Placing At price : $\frac{State}{currency}$ N/A Issue and allotment date : $(d/mm/yyyy)$ (///) Glass of shares issuable N/A Issue and allotment date : $(d/mm/yyyy)$ (///) (///) Glass of shares issuable (///) EGM approval date: $(///)$ (///) (///) Glass of shares issuable (///) (///) (///) (///) (///) Material (///) (///) (///) (///) (///)		month
1. Kights issue At price : currency ite : (d/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)		
2. Open offer At price : State N/A Class of shares issuable $-N/A(Note 1)Lsue and allotment (/ /) date : (dd/mm/yyyy)EGM approval date: (/ /) (dd/mm/yyyy)Class of shares issuable -N/A(Note 1)Class of shares issuable -N/A(Note 1)Lsue and allotment (/ /) date : (dd/mm/yyyy)EGM approval date: (/ /) (dd/mm/yyyy)EGM approval date: (/ /) (dd/mm/yyyy)EGM approval date: (/ /) (dd/mm/yyyy)Class of shares issuable -N/A(dd/mm/yyyy)EGM approval date: (/ /) (dd/mm/yyyy)EGM approval date: (/ /) (dd/mm/yyyy)EGM approval date: (/ /) (dd/mm/yyyy)EGM approval date: (/ /) (dd/mm/yyyy)(dd/mm/y$		
2. Open offer At price : State currency $\frac{N/A}{I}$ Issue and allotment $(//)$ ate : (dd/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) 3. Placing At price : State currency $\frac{N/A}{I}$ Issue and allotment $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) I Class of shares issuable $_N/A_$ (Note 1) Issue and allotment $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy)		
2. Open offer At price : State currency N/A Issue and allotment $(//)$ EGM approval date: $(//)$ (//) EGM approval date: $(//)$ (//) (//) 3. Placing At price : State currency N/A Issue and allotment $(//)$ EGM approval date: $(//)$ (//) EGM approval date: $(//)$ (//) EGM approval date: $(//)$ (//)	NIL	NIL
2. Open other At price : currency $(dt) = (dt) (dt) (dt) (dt) (dt) (dt) (dt) (dt)$		
$\frac{100 \text{ M upport a date.}}{(\text{dd/mm/yyyy})}$ $\frac{100 \text{ M upport a date.}}{(\text{dd/mm/yyyy})}$ $\frac{100 \text{ M upport a date.}}{(\text{dd/mm/yyyy})}$ $\frac{100 \text{ M upport a date.}}{(\text{Note } 1)}$ $\frac{100 \text{ M upport a date.}}{(\text{Note } 1)}$ $\frac{100 \text{ M upport a date.}}{(\text{M upport a date.})}$ $\frac{100 \text{ M upport a date.}}{(\text{Note } 1)}$ $\frac{100 \text{ M upport a date.}}{(\text{M upport a date.})}$		
3. Placing At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{M}}$ Issue and allotment $(//)$ EGM approval date: $(//)$ (//) (//) Class of shares issuable $\frac{\text{N/A}}{(Note 1)}$	NIL	NIL
EGM approval date: (/ /) (dd/mm/yyyy)		
Class of shares issuableN/A (Note 1)		
(Note 1) $\left(\begin{array}{c} (N \circ t \circ 1) \\ (N \circ t \circ 1)$	NIL	NIL
Issue and allotment (/ /)		
4. Bonus issue Issue and allotment (7777) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)	NIL	NIL

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)	N/A_			
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					NIL	NIL
		Class of shares repurchased (<i>Note 1</i>)	N/A_			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
					<u> </u>	NIL
		Class of shares redeemed (<i>Note 1</i>)	N/A_			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					NIL	NIL
		Class of shares issuable (<i>Note 1</i>)	N/A_			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
						INIL

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	N/A		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
					NIL	NIL
			Class of shares issuable (<i>Note 1</i>)	N/A		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
				Ordinary share eference share (Other clas	s) NIL	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	NIL NIL			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by: Guo Xiaojun

Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.