日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sinopec Shanghai Petrochemical Company Limited
Date Submitted	01/08/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>338</u> Descrip	otion :	H sha	ares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,495,000,000	RMB1.00	RMB3,495,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	3,495,000,000	RMB1.00	RMB3,495,000,000
(2) Stock code : <u>600688</u> Descrip	otion :	A sha	ares
(2) Stock code : <u>600688</u> Descrip	otion : No. of ordinary shares	A sha Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>600688</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

2. Preference Shares

Stock code :	N/A	Description :		N/A	
		No. c	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding mo	onth	N/A	N/A	N/A
Increase/(decrease)			N/A		N/A
Balance at close of the	he month		N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) :

RMB10,823,813,500

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
_	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,495,000,000	7,328,813,500	NIL	NIL
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL
Balance at close of the month	3,495,000,000	7,328,813,500	NIL	NIL

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM approval date		Manager during			the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and ⁻		Movement dur	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. A Share						
Option						
Incentive						
Scheme						
(23/ 12/						
2014)						
Ordinary A	NIII	NUT	NUU	NIT	NUL	0.046.000 A 1
shares	NIL	NIL	NIL	NIL	NIL	8,946,900 A shares
(Note 1)						
2 N/A						
2. N/A						
shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)	THE					
3. N/A						
	NII	NU	NIII	NII	NII	NII
(Note 1)	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)		Т	otal A. (Ordin	nary shares)	NIL	
				ence shares)	NIL	_
				Other class)	NIL	_
Total funds raised dur		from exercise of		NIL		_
options (State currenc						

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
· · · · · · · · · · · · · · · · · · ·	- - 		NUU		NUT	NUT
(/ /)	N/A	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	N/.	A				
Class of shares	N/.					
issuable (Note 1)						
Subscription price	N/.	A				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	-					
	N/A	N/A	NIL	N/A	NIL	NIL
(/ /)	<u>IN/A</u>	<u>IN/A</u>	INIL	IN/A	MIL	MIL
Stock code (if listed)	N/.	A				
Class of shares	N/					
issuable (Note 1)						
Subscription price	N/.	A				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	-					
	N/A	NT / A	NII	NT/A	NII	NII
(/ /)	<u>IN/A</u>	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	N/.	A				
Class of shares	N/					
issuable (Note 1)						
Subscription price	N/.	A				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	-					
	N/A	N/A	NIL	N/A	NIL	NIL
(/ /)	1N/A	1N/A	INIL	1N/A	INIL	INIL
Stock code (if listed)	N/.	A				
Class of shares	N/.					
issuable (Note 1)						
Subscription price	N/.	A				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) ence shares) Other class)	NIL NIL NIL	

Convertibles (i.e. Convertible i Class and description 1. N/A		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	 	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	$\frac{1N/A}{N/A}$	1 1/ 2 1	11112	1 1/ / 1		11112
Class of shares	N/A					
issuable (<i>Note 1</i>)	N/A					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 					
		N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	$\frac{1N/A}{N/A}$	11/74				
Class of shares	N/A					
issuable (<i>Note 1</i>)	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	$\frac{IN/A}{N/A}$	11/7	INIL	1N/A	INIL	INIL
Class of shares	N/A					
issuable (<i>Note 1</i>)	N/A					
EGM approval date (if applicable)	1 V/ A					
(dd/mm/yyyy)	(/ /)		T + 1 C / C "	1 \	NII	
				nary shares) ence shares) Other class)	NIL NIL NIL	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /		
shares (Note	1) NIL	NIL
2. <u>N/A</u>		
))	NW
shares (Note	1) NIL	NIL
3. <u>N/A</u>	_	
shares (Note	1) NIL	NIL
Total D. (Ordinary share		
(Preference share		
(Other class	ss) NIL	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue		Class of shares issuable	N/A			monti
		(Note 1)				
. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(NIL	NIL
		Class of shares issuable (Note 1)	N/A			
2. Open offer	At price : State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
3. Placing	At price : State <u>N/A</u>	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A_ (/ / (/ /)	NIL	NIL
		Class of shares issuable (<i>Note 1</i>)	N/A_			
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
					NIL	<u>NI</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	N/A_			
5.	Scrip dividend At price : State	(Note 1) Issue and allotment	(/ /)		
	scrip dividend At price : currency <u>N/A</u>	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
		(dd/mm/yyyy)			NIL	NIL
		Class of shares repurchased (<i>Note 1</i>)	N/A_			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					NIL	NIL
		Class of shares redeemed (<i>Note 1</i>)	N/A_			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					NIL	NIL
		Class of shares issuable (Note 1)	N/A_			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					NIL	NIL

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuableN/A (Note 1)	_	
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)		
				NIL	NIL
			Class of shares issuableN/A (Note 1)	_	
10.	Other (Please specify)	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) NIL	NIL
			Total E. (Ordinary sha (Preference sha (Other c	ares) NIL	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	NIL NIL		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by: Guo Xiaojun

Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.