# **日KEX** 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

h ended (dd/mm/vvvv) : 31/08/2018	ne month ended (dd/mm/yyyy) :
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To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sinopec Shanghai Petrochemical Company Limited
Date Submitted	03/09/2018

I. Movements in Authorised Share Capital

### 1. Ordinary Shares

(1) Stock code : <u>338</u> Descrip	otion :	H sha	ares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,495,000,000	RMB1.00	RMB3,495,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	3,495,000,000	RMB1.00	RMB3,495,000,000
(2) Stock code : <u>600688</u> Descrip	otion :	A sha	nres
(2) Stock code : <u>600688</u> Descrip	otion : No. of ordinary shares	A sha Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>600688</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

## 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) :

RMB10,823,813,500

### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
-	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,495,000,000	7,328,813,500	NIL	NIL
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL
Balance at close of the month	3,495,000,000	7,328,813,500	NIL	NIL

### III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement durir	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. A Share				1		
Option						
Incentive						
Scheme						
(23/ 12/						
2014) Ordinary A						
shares	NIL	NIL	NIL	NIL	NIL	8,946,900 A shares
(Note 1)				·		
(1010-1)						
2. N/A						
( / / )						
shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2.37/1						
<u>3. N/A</u>						
	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)	INIL	INIL	INIL		MIL	
(11010 1)		To	tal A (Ordi	nary shares)	NIL	
		10		ence shares)	NIL	_
				Other class)	NIL	_
Total funds raised dur	ing the month	from exercise of				_
options (State currenc				NIL		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of N nominal	be Listed Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-		NU		NU	NU
( / / )	N/A	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	N/A					
Class of shares	N/A					
issuable (Note 1)						
Subscription price	N/A					
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	-					
	N/A	N/A	NIL	N/A	NIL	NIL
( / / )		1011	1112		1,112	
Stock code (if listed)	N/A					
Class of shares	N/A					
issuable ( <i>Note 1</i> ) Subscription price	N/A					
EGM approval date	1 1/ 1					
(if applicable)	<i>.</i>					
(dd/mm/yyyy) 3. N/A	( / /	)				
<u>J. IV/A</u>	-					
	N/A	N/A	NIL	N/A	NIL	NIL
( / / )						
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	× ×	,				
		_	_			
	N/A	N/A	NIL	N/A	NIL	NIL
( / / ) Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total	B (Ordin	nary shares)	NIL	
		Total		ence shares)	NIL	
				Other class)	NIL	

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>	N/A	NIL	N/A	NIL	NIL
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
	N/A	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	N/A					
Class of shares	N/A					
issuable ( <i>Note 1</i> )	N/A					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
J. 1\//X						
	N/A	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	( / / ) 					
	N/A	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	N/A					
Class of shares	N/A					
issuable ( <i>Note 1</i> )	N/A					
EGM approval date	11/17					
(if applicable) (dd/mm/yyyy)	( / / )					
(,	( / / )		Total C. (Ordin	nary shares)	NIL	
				ence shares)	NIL	-
				Other class)	NIL	-
			(			-

than under Share Option Scheme	.8)		
Full particulars including EGM if applicable, and class of share	approval date (dd/mm/yyyy), s issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>			
	( / / )		
	shares (Note 1)	NIL	NIL
2. N/A			
	shares (Note 1)	NIL	NIL
3. N/A			
	( / / ) shares (Note 1)	NIL	NIL
	shares (Note 1)	MIL	MIL
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	NIL	
	(Other class)	NIL	
L			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

2. Open offer At price : State currency $N/A$ Issue and allotment $(//)$ BEGM approval date: $(//)$ 3. Placing At price : State currency $N/A$ Issue and allotment $(//)$ EGM approval date: $(//)$ Class of shares issuable $N/A$ Class of shares issuable $N/A$ Class of shares issuable $N/A$ EGM approval date: $(//)$ EGM approval date: $(//)$		month
(Note 1)       (Note 1)         1. Rights issue       At price : $\frac{State}{currency}$ N/A       Issue and allotment date : $(d/mm/yyyy)$ EGM approval date:       (///)       (///)       EGM approval date:       (///)         (Mote 1)       Class of shares issuable       N/A       Class of shares issuable       N/A         2. Open offer       At price : $\frac{State}{currency}$ N/A       Issue and allotment date : $(d/mm/yyyy)$ (///)         2. Open offer       At price : $\frac{State}{currency}$ N/A       Issue and allotment date : $(d/mm/yyyy)$ (///)         3. Placing       At price : $\frac{State}{currency}$ N/A       Issue and allotment date : $(d/mm/yyyy)$ (///)         3. Placing       At price : $\frac{State}{currency}$ N/A       Issue and allotment date : $(d/mm/yyyy)$ (///)         Glass of shares issuable       N/A       Issue and allotment date : $(d/mm/yyyy)$ (///)       (///)         Glass of shares issuable       (///)       EGM approval date: $(///)$ (///)       (///)         Glass of shares issuable       (///)       (///)       (///)       (///)       (///)         Material       (///)       (///)       (///)       (///)       (///)		month
1. Kights issue       At price : currency       ite : (d/mm/yyyy)         EGM approval date:       (///)         (dd/mm/yyyy)		
2. Open offer At price : State $N/A$ Class of shares issuable $-N/A(Note 1)Lsue and allotment ( / / )  date : (dd/mm/yyyy)EGM approval date: ( / / )  (dd/mm/yyyy)Class of shares issuable -N/A(Note 1)Class of shares issuable -N/A(Note 1)Lsue and allotment ( / / )  date : (dd/mm/yyyy)EGM approval date: ( / / )  (dd/mm/yyyy)EGM approval date: ( / / )  (dd/mm/yyyy)EGM approval date: ( / / )  (dd/mm/yyyy)Class of shares issuable -N/A(dd/mm/yyyy)EGM approval date: ( / / )  (dd/mm/yyyy)EGM approval date: ( / / )  (dd/mm/yyyy)EGM approval date: ( / / )  ( dd/mm/yyyy)EGM approval date: ( / / )  ( dd/mm/yyyy)( dd/mm/y$		
2. Open offer At price : State currency $\frac{N/A}{I}$ Issue and allotment $(//)$ ate : (dd/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) 3. Placing At price : State currency $\frac{N/A}{I}$ Issue and allotment $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) $I$ Class of shares issuable $\_N/A\_$ (Note 1) Issue and allotment $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy)		
2. Open offer At price : State currency $N/A$ Issue and allotment $(//)$ EGM approval date: $(//)$ (//) EGM approval date: $(//)$ (//) (//) 3. Placing At price : State currency $N/A$ Issue and allotment $(//)$ EGM approval date: $(//)$ (//) EGM approval date: $(//)$ (//) EGM approval date: $(//)$ (//)	NIL	NIL
2. Open other At price : currency $(dt) = (dt) (dt) (dt) (dt) (dt) (dt) (dt) (dt)$		
$\frac{100 \text{ M upport a date.}}{(\text{dd/mm/yyyy})}$ $\frac{100 \text{ M upport a date.}}{(\text{dd/mm/yyyy})}$ $\frac{100 \text{ M upport a date.}}{(\text{dd/mm/yyyy})}$ $\frac{100 \text{ M upport a date.}}{(\text{Note } 1)}$ $\frac{100 \text{ M upport a date.}}{(\text{Note } 1)}$ $\frac{100 \text{ M upport a date.}}{(\text{M upport a date.})}$ $\frac{100 \text{ M upport a date.}}{(\text{Note } 1)}$ $\frac{100 \text{ M upport a date.}}{(\text{M upport a date.})}$		
3. Placing At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{M}}$ Issue and allotment $(//)$ EGM approval date: $(//)$ (//) (//) Class of shares issuable $\frac{\text{N/A}}{(Note 1)}$	NIL	NIL
EGM approval date: ( / / ) (dd/mm/yyyy)		
Class of shares issuableN/A (Note 1)		
(Note 1) $\left( \begin{array}{c} (N \circ t \circ 1) \\ (N \circ t \circ 1)$	NIL	NIL
Issue and allotment ( / / )		
4. Bonus issue Issue and allotment (7777) date : (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)	NIL	NIL

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )	N/A_			
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					NIL	NIL
		Class of shares repurchased ( <i>Note 1</i> )	N/A_			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
						NIL
		Class of shares redeemed ( <i>Note 1</i> )	N/A_			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					NIL	NIL
		Class of shares issuable ( <i>Note 1</i> )	N/A_			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
						1112

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuableN/(Note 1)	A		
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
					NIL	NIL
			Class of shares issuableN/ (Note 1)	'A		
10.	Other (Please specify)	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	NIL	NIL
			Total E. (Ordinar (Preferenc (Oth		es) NIL	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	NIL			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(2)	NIL			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by: Guo Xiaojun

Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.