

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/12/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sinopec Shanghai Petrochemical Company Limited
Date Submitted	02/01/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>338</u> Descrip	otion :	H sh	ares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	3,495,000,000	RMB1.00	RMB3,495,000,000	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	3,495,000,000	RMB1.00	RMB3,495,000,000	
(2) Stock code : <u>600688</u> Descrip	otion :	A shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	7,328,813,500	RMB1.00	RMB7,328,813,500	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	7,328,813,500	RMB1.00	RMB7,328,813,500	

## 2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	N/A	Δ
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	Λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month	N/A	N/A	N/A
Increase/(decreas	e)	_	N/A	-	N/A
Balance at close o	of the mon	th _	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*):

RMB10,823,813,500

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,495,000,000	7,328,813,500	NIL	NIL
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL
Balance at close of the month	3,495,000,000	7,328,813,500	NIL	NIL

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant thereto as at close of
including EGM approval date – (dd/mm/yyyy) and	r	Movement duri	ng the month			the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. A Share Option Incentive Scheme						
(23/12/2014) Ordinary A shares (Note 1)	NIL	NIL	NIL	NIL	NIL	NIL
<u>2. N/A</u>						
( / / ) shares (Note 1)	NIL	NIL	NIL	NIL	NIL	NIL
<u>3. N/A</u>						
( / / ) shares (Note 1)	NIL	NIL	NIL	NIL	NIL	NIL
Total funds raised d	uring the me				NIL NIL NIL	
of options (State cu						

Warrants to Issue Shares of the					No. of new shares of issuer issued	No. of new shares of issuer which may be
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	l Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	during the month pursuant thereto	issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	NIL	N/A	NIL	NIL
( / / ) Stock code (if listed)	N/A					
Class of shares	N/A					
issuable (Note 1)						
Subscription price	N/A					
(if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
	N/A	N/A	NIL	N/A	NIL	NIL
( / / )						
Stock code (if listed) Class of shares	N/A N/A					
issuable (Note 1)	N/A					
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
	N/A	N/A	NIL	N/A	NIL	NIL
( / / )						
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	X					
	N/A	N/A	NIL	N/A	NIL	NIL
( / / )	<u> </u>					
Stock code (if listed)	N/A					
Class of shares	N/A					
issuable (Note 1) Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total B		ary shares)	NIL	-
			•	ice shares) )ther class)	NIL NIL	-
			(U			-

Convertibles (i.e. Convertible Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	<u> </u>	N/A	NIL	N/A	NIL	NIL
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy))	( 1 1 )					
2. N/A	( / / )					
2. 10/7						
	N/A	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)	<i>,</i> , , , , , ,					
(dd/mm/yyyy)	( / / )					
3. N/A						
	N/A	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	N/A					
Class of shares	N/A					
issuable (Note 1) Subscription price	N/A					
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	( / / )					
4. N/A						
		N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	N/A					
Class of shares	N/A					
issuable (Note 1)	N1/A					
Subscription price	N/A					
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina		NIL	-
			•	ce shares)	NIL	-
			(O	ther class)	NIL	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A ( / / ) shares (Note 1)	NIL	NIL
2.	N/A		
	shares (Note 1)	NIL	NIL
3.	N/A		
	shares (Note 1)	NIL	NIL
	Total D. (Ordinary shares)	NIL	
	(Preference shares) (Other class)	NIL NIL	

Oth	ner Movements	in Issued Sha	are Capital					
	Type of legue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				N/A			montai
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							NIL	NIL
					N/A			
				Class of shares issuable <i>(Note 1)</i>				
2.	Open offer	At price :	State <u>N/A</u>	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							NIL	NIL
					N/A			
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							NIL	NIL
				Class of shares	N/A			
				issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency <u>N/A</u>	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			N/A Class of shares issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)	NIL	NIL
			N/A		
			Class of shares issuable (Note 1)		
10.	Other (Please specify) At price :	State <u>N/A</u> currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / /  ) (dd/mm/yyyy)	NIL	NIL
			Total E. (Ordina share (Preference share (Other clas	es) <u>NIL</u> es) <u>NIL</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	NIL
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

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(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled: (iv) all the securities of each class are in all respects identical (Note 3); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; all the definitive documents of title have been delivered/are ready to be delivered/are being prepared (vi) and will be delivered in accordance with the terms of issue: (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and (viii) executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: \_\_\_\_\_\_WU Haijun\_\_\_\_\_ Title: \_\_\_\_\_Chairman\_\_\_\_\_ (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.