

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy):		30/04/20	21						
To : Hong Kong Exchanges and Clearing Limited									
Name of Issuer Sinopec Shanghai Petrochemical Company Limited Date Submitted 03/05/2021									
Date Submitted	03/03/2021								
I. Movements in Authorised Share C	apital								
1. Ordinary Shares									
(1) Stock code : <u>338</u> Descri	iption :	H sh	ares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	3,495,000,000	RMB1.00	RMB3,495,000,000						
Increase/(decrease)	NIL		NIL						
Balance at close of the month	3,495,000,000	RMB1.00	RMB3,495,000,000						
(2) Stock code : 600688 Descri	ption :	A sh	ares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	7,328,813,500	RMB1.00	RMB7,328,813,500						
Increase/(decrease)	NIL		NIL						
Balance at close of the month	7,328,813,500	RMB1.00	RMB7,328,813,500						

2. Preference Shares				
Stock code : <u>N/A</u> Descrip	N/A	1		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month _	N/A	N/A	N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code :N/ADescrip	tion :	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	NI/A	NI/A	
-	IN//A	N/A	N/A	
Increase/(decrease)	N/A	N/A	N/A	
		N/A		

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	3,495,000,000	7,328,813,500	NIL	NIL		
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL		
Balance at close of the month	3,495,000,000	7,328,813,500	NIL	NIL		

III. Details of Movements in Issued Share Capital

Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date -					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. A Share						
Option						
Incentive						
Scheme						
(23/12/2014)						
Ordinary	NIL	NIII	NIII	NIII	NIII	NIL
A shares	INIL	NIL	NIL	NIL	NIL	INIL
(Note 1)						
,						
2. N/A						
(/ /)						
shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)	IVIL					1412
(11010-1)						
3. N/A						
<u> </u>						
	N 111	.	N 111		A III	N 1111
shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)		- .			N III	
		Iota	al A. (Ordina			
				ce shares)		
			(Ot	ther class)	NIL	
Total funds raised d	uring the mo	nth from exerc	ise	NIL		

Warrants to Issue Shares of the	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	NIL	N/A	NIL	NIL
(/ /)						
Stock code (if listed)	N/A					
Class of shares	N/A					
issuable <i>(Note 1)</i> Subscription price	N/A					
EGM approval date	IN/A					
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
	N/A	N/A	NIL	N/A	NIL	NIL
(/ /)			IVIL		INIL	
Stock code (if listed)	N/A					
Class of shares	N/A					
issuable (Note 1)						
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
	N/A	N/A	NIL	N/A	NIL	NIL NIL
Stock code (if listed)	N/A					
Class of shares	N/A					
issuable (Note 1)						
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	·					
 	N/A	N/A	NIL	N/A	NIL	NIL
(/ /)	N/A					
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	14/71					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	, , ,	,				
		Total B		ary shares)	NIL	-
				ice shares)	NIL	-
			(C	Other class)	NIL	-

Convenibles (i.e. Convenible	into Shares of th	ie issuei wii	ich are to be Liste	2 a)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	N/A	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	$-\frac{N/A}{N/A}$	1 1/7			INIL	INIL
Class of shares	N/A					
issuable (Note 1)						
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(, , ,)					
	_					
	_					
	N/A	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	N/A	N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	N/A	<u> </u>		-		
Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price EGM approval date	IN/A					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
		N/A	NIL	N/A	NIL	NIL
Stock code (if listed)	N/A	IN/A	INIL	IN/A	INIL	INIL
Class of shares	N/A					
issuable (Note 1)						
Subscription price	N/A					
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
	, /		Total C. (Ordina	ry shares)	NIL	_
			`	ce shares)	NIL	_
			(O	ther class)	NIL	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Option	ns (other than under Share Option Schemes)		
if ap	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)	NIL	NIL
2.	N/A		
	shares (Note 1)	NIL	NIL
3	N/A		
_			
_			
_			
_	shares (Note 1)	NIL	NIL
_	T (D ()	N.III	
_	Total D. (Ordinary shares)	NIL	
-	(Preference shares)	NIL	
	(Other class)	NIL	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Olara of alama	N/A			
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44/11111/9999)			NIL	NIL
					N/A			
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(,,,,,,,,			NIL	NIL_
					N/A			
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(NIL	NIL_
				Class of shares	N/A			
				issuable (Note 1)		-		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL_
					NI/A			
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
				Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
				Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 111	NIII
							NIL	NIL

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7	Class of shares			
9.	Capital	19900 and anothern)		
	reorganisation	date : (dd/mm/yyyy) EGM approval date: (/ /)		
		(dd/mm/yyyy)		NIL	NIL
		N/A Class of shares issuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	NIL	NIL
				s) <u>NIL</u> s) <u>NIL</u>	- - -
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E		-	NIL NIL
To	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to			NIL
	otal increase / (decrease) in other classes of sha	· ·	,)	NIL
(7	These figures should be the same as the relevan apital").)	nt figures under II above ("Moven	nents	in Issued Si	hare
IV.	Confirmations				

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	arks (if any):
Subm	nitted by: Liu Gang
Title:	Joint Company Secretary (Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.