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Sinopec Shanghai Petrochemical Company Limited

中國石化上海石油化工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00338)

NOTICE OF THE 2025 FIRST EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the first extraordinary general meeting for 2025 (the “**EGM**”) of Sinopec Shanghai Petrochemical Company Limited (the “**Company**” or “**SPC**”) is to be held at the North Building of Jinshan Hotel, No. 1, Jinyi East Road, Jinshan District, Shanghai, the People’s Republic of China (the “**PRC**”) on Wednesday, 19 February 2025 at 2:00 p.m. for the following purposes:

Resolutions

To consider and approve the resolutions by way of non-cumulative voting:

1. THAT the investment in the comprehensive technological transformation and quality upgrading project of the Company be considered and approved.
2. THAT the investment in the construction project of the large-tow carbon fiber outside of Shanghai of the Company be considered and approved.

The above resolutions to be proposed at the EGM are ordinary resolutions, the details of which are set out in the circular of the Company, which are available on the websites of the Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Company (www.spc.com.cn).

By Order of the Board

Sinopec Shanghai Petrochemical Company Limited

Liu Gang

Joint Company Secretary

Shanghai, the PRC, 26 January 2025

Notes:

I. Attendees of the EGM

1. Eligibility for attending the EGM

Holders of A shares of the Company whose names appear on the domestic shares register maintained by China Securities Depository & Clearing Corporation Limited Shanghai Branch and H Shareholders of the Company whose names appear on the register of members maintained by Computershare Hong Kong Investor Services Limited at the close of business on Friday, 14 February 2025 are eligible to attend the EGM. Unregistered H Shareholders of the Company who wish to attend the EGM shall lodge their share certificates accompanied by the transfer documents with Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong before 4:30 p.m. on Thursday, 13 February 2025.

2. Proxy

- a. A member eligible to attend and vote at the EGM is entitled to appoint, in written form, one or more proxies to attend and vote on his/her/its behalf. A proxy need not be a shareholder of the Company.
- b. A proxy should be appointed by a written instrument signed by the Shareholder or its attorney duly authorized in writing. If the form of proxy is signed by the attorney duly authorised by the Shareholder, the power of attorney authorizing that attorney to sign or other authorization document(s) must be notarized.
- c. To be valid, the completed form of proxy and/or the original copy of the power of attorney or other authorisation document(s) which has/have been notarised must be delivered to the statutory address of the Company not less than 24 hours before the designated time for holding the EGM (i.e., no later than 2:00 p.m. on Tuesday, 18 February 2025) or any adjournment thereof (as the case may be). Holders of A shares shall deliver the relevant document(s) to the Company (the address is Secretariat of the Board, No. 48 Jinyi Road, Jinshan District, Shanghai, the PRC, Postal code: 200540). H Shareholders shall deliver the relevant document(s) to the H shares share registrar of the Company, Computershare Hong Kong Investor Services Limited (the address is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong). If the Company does not receive the original copy of the relevant document(s) before the aforesaid period, the shareholder will be deemed as having not attended the EGM and the relevant proxy form will be deemed void.

3. The Directors, the supervisors and the senior management of the Company

4. The legal advisors of the Company

5. Others

II. Registration procedures for attending the EGM

1. A Shareholder of the Company or his/her proxy shall produce proof of identity (identity card or passport) when attending the EGM. If the Shareholder attending the meeting is a corporate shareholder, its legal representative who attends the meeting shall produce proof of identity and proof of his/her capacity as the legal representative and shall provide information which enables the Company to confirm its identity as a corporate shareholder. Where a proxy is appointed by a Shareholder to attend the meeting, the proxy shall produce proof of identity, the written authorization duly issued by the legal representative of the corporate Shareholder, or a notarially certified copy of the resolution on authorization duly passed by the board of directors or other decision-making bodies of the corporate Shareholder and information which enables the Company to confirm the identity of the corporate Shareholder concerned.
2. Shareholders registered to attend the EGM may submit questions related to the resolution submitted at the EGM, or ask questions during the EGM. The Company will answer the questions raised by H Shareholders at the EGM and the questions submitted in advance.

III. Miscellaneous

1. Each Shareholder or his/her/its proxy shall exercise his/her/its voting rights by way of poll.
2. The EGM is expected to last for less than a working day. Shareholders or their proxies who will attend the EGM shall be responsible for their own transportation and accommodation expenses.
3. Notes to the H Shareholders of the Company

Date of closure of register of shareholders for attending the EGM

The Company will close the register of members of the Company's H shares from Friday, 14 February 2025 to Wednesday, 19 February 2025 (both days inclusive), during which period no transfer of shares will be effected, in order to confirm its Shareholders' entitlement to attend the EGM. H Shareholders of the Company who wish to attend and vote at the EGM should lodge the completed H shares transfer documents and the relevant share certificates with the Company's H shares share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by 4:30 p.m. on Thursday, 13 February 2025.

4. The Secretariat for the EGM is the Secretariat of the Board of Sinopec Shanghai Petrochemical Company Limited and the contact details are as follows:

No. 48 Jinyi Road, Jinshan District, Shanghai, the PRC
Postal code: 200540
Telephone: (86) 21 5794 3143
Fax: (86) 21 5794 0050

As at the date of this notice, the executive Directors of the Company are Guo Xiaojun, Guan Zemin, Du Jun and Huang Xiangyu; the non-executive Directors of the Company are Xie Zhenglin and Qin Zhaohui; and the independent non-executive Directors of the Company are Tang Song, Chen Haifeng, Yang Jun, Zhou Ying and Huang Jiangdong.